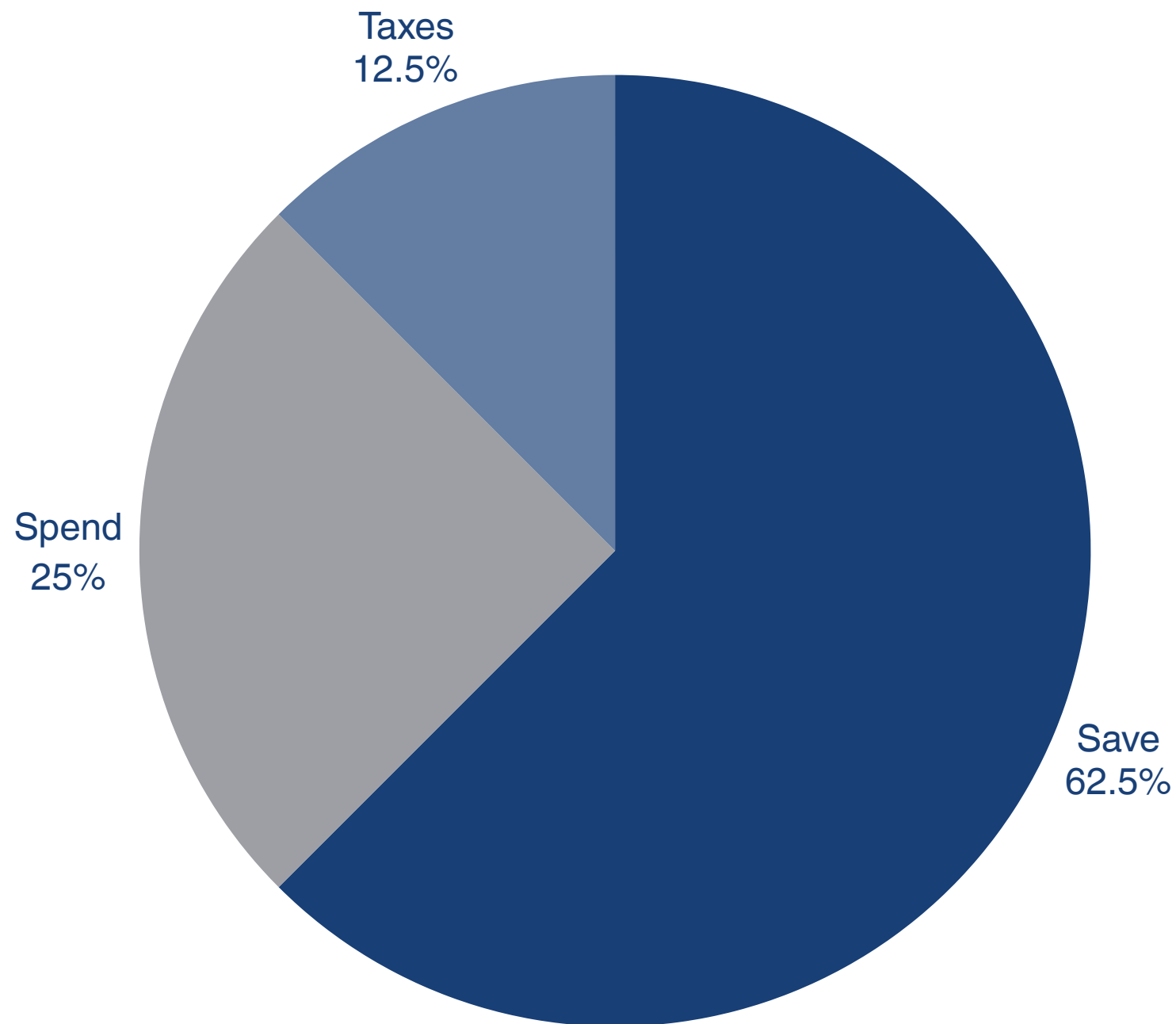




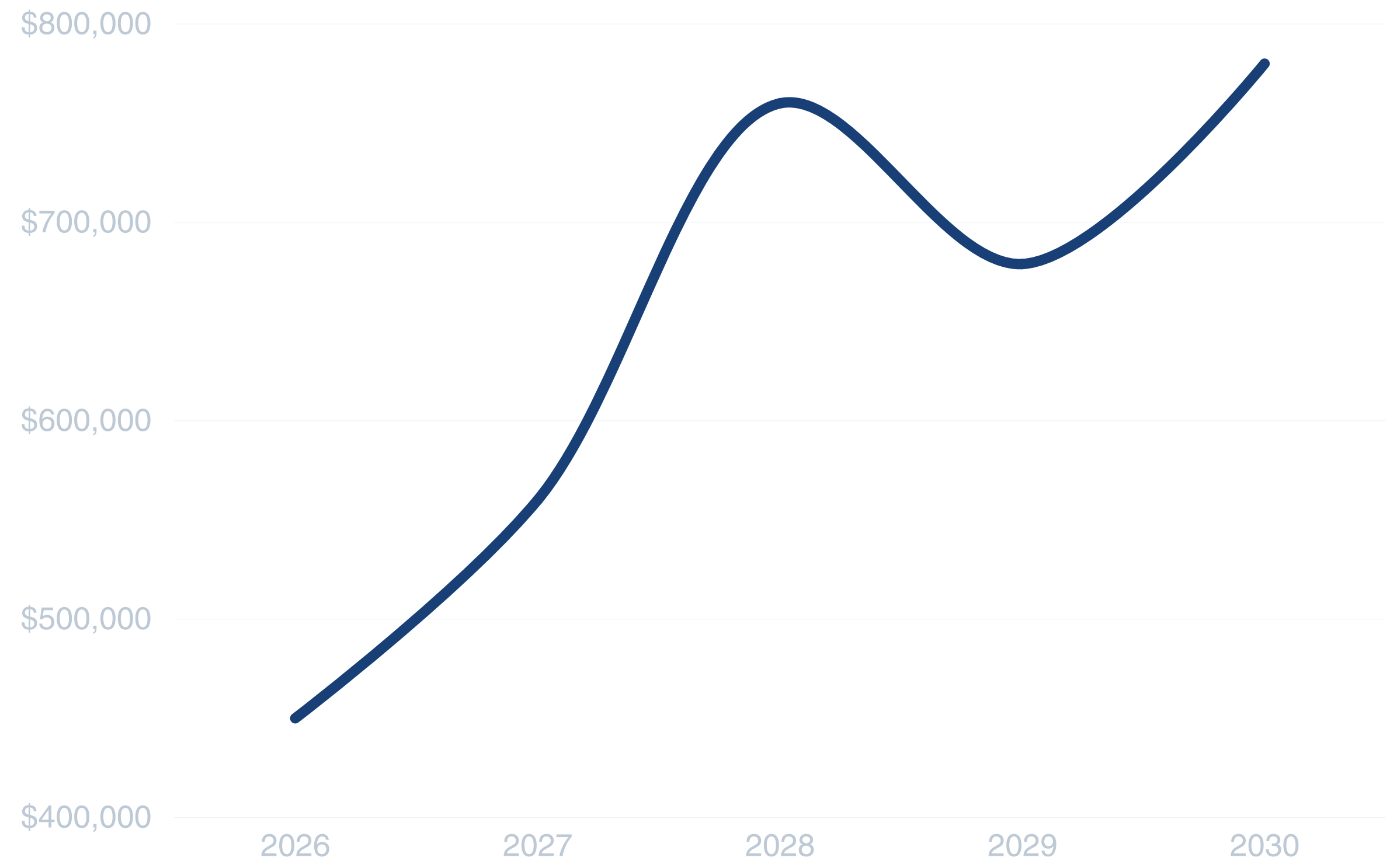
Main Goals

- Goal 1
- Goal 2
- Goal 3
- Goal 4

Cash Flow Summary



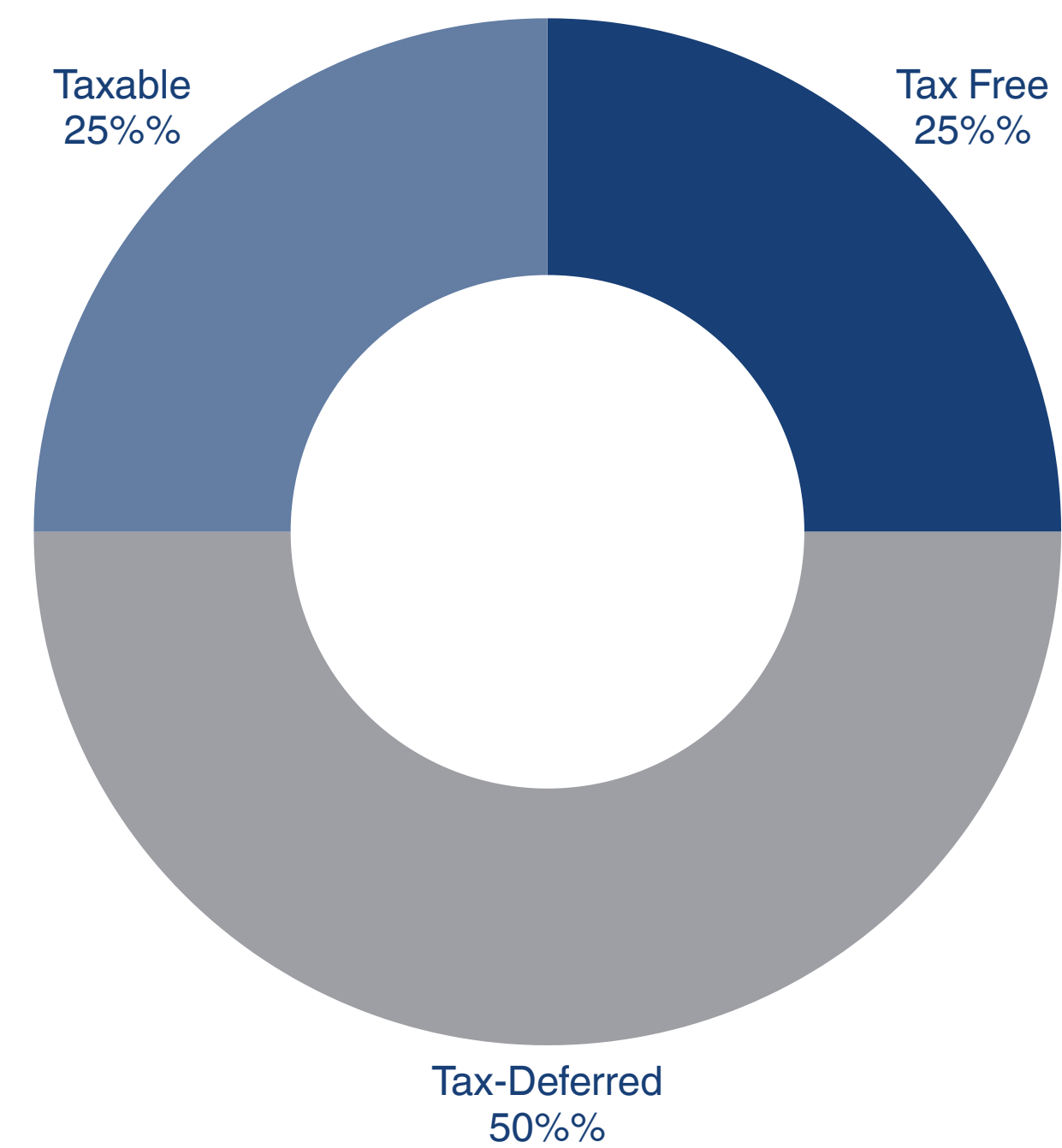
Net Worth History



Goal Status

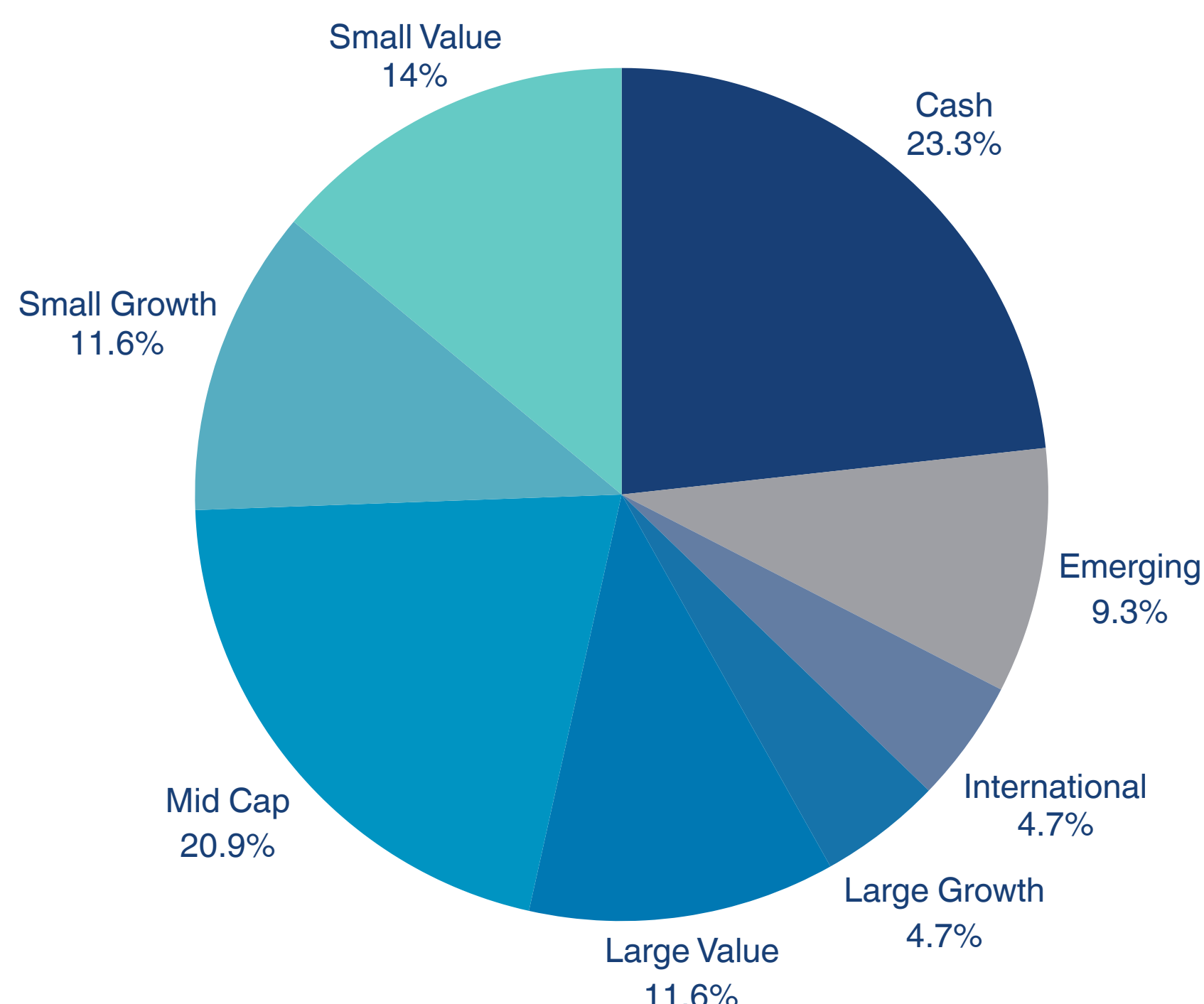
Have mortgage paid off in 12 years	Ahead
Begin savings for kids' future - unsure college	Started
Retire at age 65 living on \$60k per year	ON track
Complete House projects	On track

Asset Location



Marginal/Average Tax Rate:

Asset Allocation



Action Items (Now)

- Goal 1
- Goal 2
- Goal 3
- Goal 4
- Goal 5
- Goal 6
- Goal 7

Action Items (Future)

- Goal 1
- Goal 2
- Goal 3
- Goal 4
- Goal 5